Fidelity Investor Centers
Supporting your pursuit of financial wellness

Turn here®
Fidelity INVESTMENTS

Helping you pursue your financial goals

Planning for retirement and other financial goals is important yet can be overwhelming. Along the way, you will need information and guidance. Fidelity offers comprehensive, world-class support to help meet your varied needs as you travel the path to financial wellness.

Fidelity Investor Centers offer face-to-face support for complex planning and guidance needs beyond your workplace savings plan. Fidelity staffs more than 180 Investor Centers across the United States with experienced associates/representatives/investment professionals who provide guidance on investment strategies during scheduled appointments. If you are nearing or are already in retirement, or are juggling multiple financial needs, a Fidelity Representative can help you develop a detailed plan aligned with your goals and personal situation.

To find an Investor Center near you visit www.Fidelity.com/branchlocator or call 1 800-Fidelity (800-343-3548).

Investor Center Hours are 8:30am to 5:00pm Monday through Friday, in your local time zone

If you have have sophisticated planning needs beyond your workplace plan please consider visiting a Fidelity Investor Center for educational seminars and guidance on topics such as:

- Multi-goal planning to address personal saving goals, such as balancing saving for retirement with saving for college, a home, and other short- and long-term needs
- Professional money management with a portfolio managed by Fidelity's experienced professionals
- Retirement income planning to generate and manage income in retirement
- Estate planning for the preservation of wealth for future generations
- Distribution options and tax consequences during common workplace events such as early retirement, workforce reduction, mergers, or plan terminations

Fidelity does not provide legal or tax advice. Always consult an attorney or tax professional regarding your specific legal or tax situation.

Investor Center products & services are offered beyond your employer sponsored retirement plan.

Although consultations are one on one, guidance provided by Fidelity is educational in nature, is not individualized, and is not intended to serve as the primary or sole basis for your investment or tax-planning decisions.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917

646585.1.0